

Making A Difference
C/O El Dorado Community Foundation

Transfer Gift of Publicly Traded Stock

Your financial advisor may want additional information and authorization. If you do not have financial advisor and need assistance please email or call us. Our experienced account managers will assist you.

Donor Name:

Donors Phone:

Donor Address:

Donor's Advisor:

Brokerage Firm:

City:

Account number:

Fund to be credited:

Authorized Positions to transfer:

Stock:

Stock Ticker

of Shares

Stock:

Ticker:

of Shares:

Delivery Detail:

Receiving Firm Name: Charles Schwab & Co.

Receiving Firm DTC #: 0164

Receiving Firm Code: 40

Account Name: El Dorado Community Foundation

Account Number at Receiving Firm: 8332-9162

Approved by Donor: _____ Date: _____

Thank you for your generous donation. We would like to recognize you as one who is Making A Difference
Please email a copy of this form to Ken@kenCalhoon.com.